Fintech Technology Partner

CRM | KYC | Infrastructure

Technology Built for Modern Financial Businesses

Finovation Technologies delivers comprehensive fintech solutions designed around the way modern financial businesses operate.

Bespoke

Secure

Scalable



OUR PROMISE

More than software A technology partner

VISIT US

www.finovationtech.com



ABOUT US

Every business operates differently

WHO WE ARE

A Fintech Technology Partner for Global Businesses

Finovation Technologies is a forward thinking fintech company dedicated to developing practical, scalable, and innovative technology solutions for modern financial businesses.

Every business operates differently. We build technology around your workflows, infrastructure, and growth, creating solutions that fit the way your business works.

OUR APPROACH

Industry Focused

Built specifically for financial businesses

01

Practical Solutions

Technology that fits real workflows

02

Long Term Partnership

We grow alongside your business

03

Global Support

Support wherever you operate

04

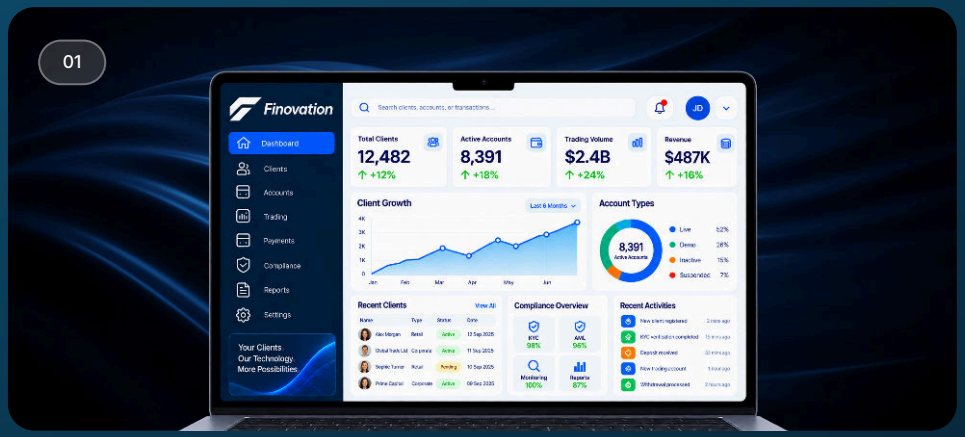
Your vision | Our technology | A stronger tomorrow

OUR SOLUTIONS

Two Purpose Built CRM Solutions

Different business models require different technology | **We don't force both into the same box.**

01



CFD CRM

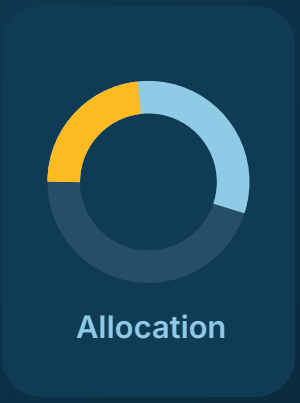
Brokerage

A complete CRM solution for CFD and brokerage operations from first client contact to daily operations.

Client Management · Onboarding · KYC · Trading Integrations · Payments · IB / Affiliate · Operational Workflows

02





Investment & Portfolio Management System

A dedicated system for **hedge funds, asset managers and investment businesses**, with advanced tools to manage portfolios, investors and performance.t

Portfolio Management · Investor Management · Performance Tracking

MULTI ENTITY

One CRM Multiple Entities

Operate multiple branches or business entities from a single, connected CRM infrastructure with a dedicated domain and operational setup for each entity.

- Manage multiple brands or entities
- Dedicated domain
- Bespoke Configuration
- Centralised reporting and control





ONBOARDING & KYC

Smarter Onboarding Stronger Verification

Create dedicated onboarding journeys for retail and corporate clients. Finovation combines an **Ai powered in house KYC solution** with integrations with leading third party providers such as Sumsub.

Journey 01

Retail Onboarding

- Individual verification
- Simple and secure journey
- Customisable requirements

Sign-up → Verify → Approved

Journey 02

Corporate Onboarding

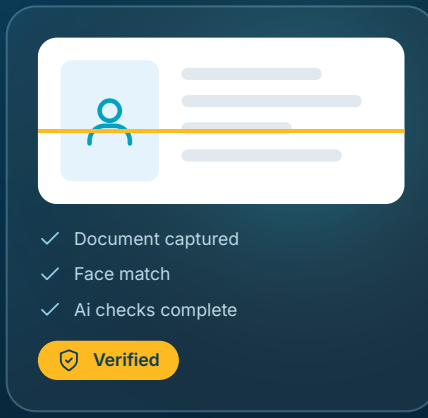
- Company verification
- Representative management
- UBO and ownership checks
- Flexible document templates



In house

Ai Powered KYC

Our in house Ai powered KYC solution helps verify clients faster and more accurately.



Third Party Integrations

Seamless integration with trusted KYC providers, with the flexibility to use multiple providers based on your requirements.

Sumsub
+ Provider
+ Provider

INFRASTRUCTURE & SECURITY

Deploy Your Way
We Handle the Complexity

Choose self hosted deployment or dedicated hosting based on your infrastructure requirements, Finovation can support and manage the hosting environment, helping you select and maintain the right infrastructure **without the technical headache.**



Self Hosted

Full control over your infrastructure.



Dedicated Hosting

We manage hosting, performance and ongoing maintenance.

Stronger infrastructure | Greater peace of mind

Security first

Security Designed Into the Architecture

Financial infrastructure requires more than basic application security. Finovation uses a layered approach including separation between client facing and administrative environments using different technology architectures.



CLIENT FACING

Client Portal

Technology A

ADMINISTRATIVE

Admin System

Technology B

- Layered security architecture
- Separate admin and client technologies
- Reduced exposure of critical systems
- Ongoing monitoring and updates

CONNECTED OPERATIONS

From First Contact to Long Term Growth

A complete ecosystem to manage your business operations **from lead generation to client support.**

Advanced Lead Management

Capture, organise and manage prospects through structured sales and onboarding workflows.

01

Major Trading Platform Integrations

Seamless integration with leading trading platforms.

Meta Trader | cTrader | TradeLocker | Finva Trader | + More

02

Payments & Wallets

Integrated payment solutions for deposits, withdrawals and multi currency wallets.

03

IB & Partner Management

Manage introducing brokers, affiliates, commissions and partner networks.

04

Integrated Client Support

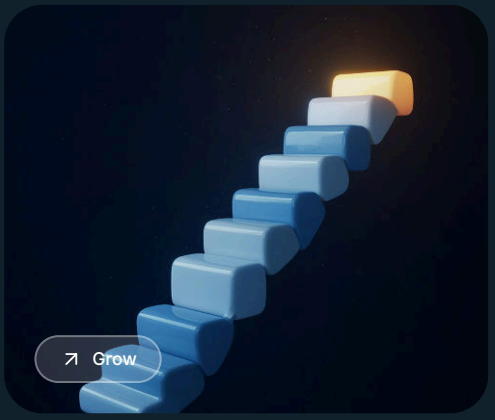
Built in support ticket system for efficient client communication and issue resolution.

05

ONE CONNECTED JOURNEY

Leads → Onboard → Trade → Support → Grow

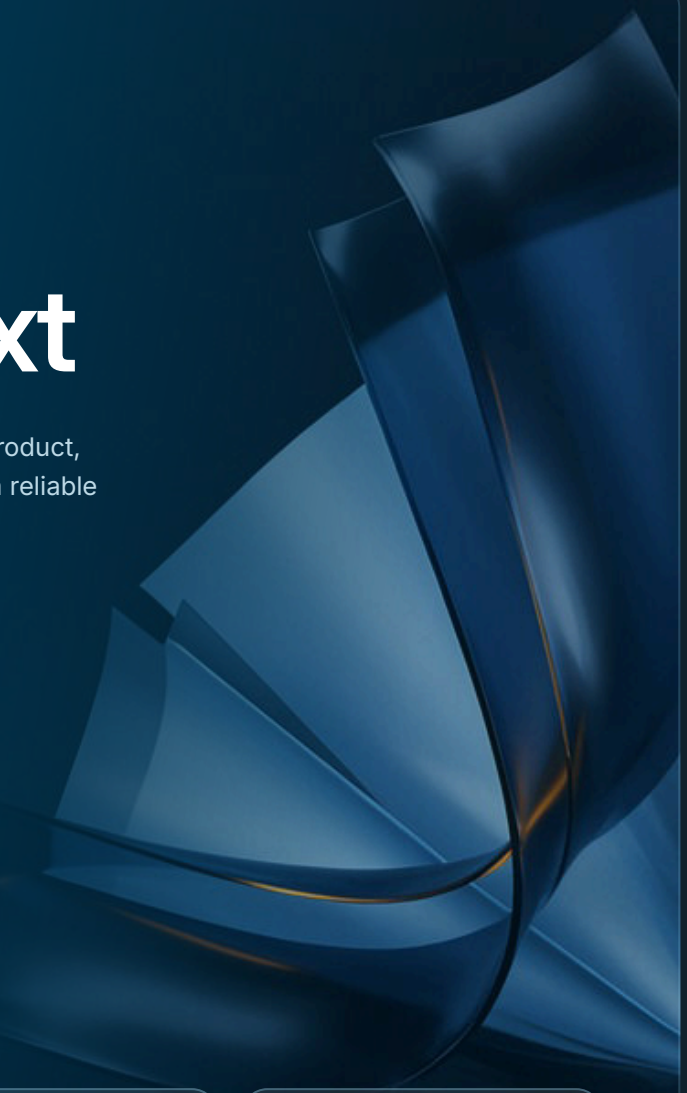
One connected journey | Real business impact



Let's talk

Let's Build What's Next

Whether you're launching a new financial product, expanding into new markets or looking for a reliable technology partner, we're here to help



WHY FINOVATION?

- Bespoke Solutions
- White Glove Support
- Partnership Made in Heaven

Finovation

PHONE
+44 774 5363056

EMAIL
info@finovationtech.com

ADDRESS
5th Floor 167 - 169 Great Portland Street, London, England, W1W 5PF

Scan to connect

Fintech for a brighter tomorrow